

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2015

To : Hong Kong Exchanges and Clearing Limited

	Yangtze Optical Fibre and Cable Joint Stock Limited Company*
Name of Issuer	長飛光纖光纜股份有限公司
Date Submitted	4 February 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>06869</u> Descrip	otion :	ion : H Shares		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding month	339,697,794	1.00	339,697,794.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	339,697,794	1.00	339,697,794.00	
(2) Stock code : <u>N/A</u> Descrip	ption : Domes		ic Shares	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding month	299,764,804	1.00	299,764,804.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	299,764,804	1.00	299,764,804.00	

* For identification purposes only

2. Preference Shares

Stock code :	N/A	Description :	ion : N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding m	onth		
Increase/(decrease)			_	
Balance at close of th	e month			

3. Other Classes of Shares

Stock code : N/A	Description :	tion : N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	ng month	<u> </u>	
Increase/(decrease)		-	
Balance at close of the mon	th		

Total authorised share capital at the end of the month (RMB): 639,462,598.00

II. Movements in Issued Share Capital

No. of ordinary shares								
	(1) H Share	(2) Domestic Shares	No of preference shares	No. of other classes of shares				
Balance at close of preceding month	339,697,794	299,764,804	N/A	N/A				
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A				
Balance at close of the month	339,697,794	299,764,804	N/A	N/A				

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant therete
approval date		Movement duri	ing the month		thereto	as at close of the mont
(dd/mm/yyyy) and -			0			
class of shares		F · 1	0 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.						
(/ /)						
(Note 1)						
(Ivole I)						
3.						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordi	-	N/A	
				ence shares)	N/A	
				Other class)	N/A	
otal funds raised durin		from exercise of		NT/A		
ptions (State currency))			N/A		

Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding mont	during	the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
					NT (A	NT (A
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3.	(/ /)				
5.						
(/ /) Stock code (if listed)	·					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		/				
		То		Ordinary shares)	N/A	_
			(Pr	reference shares)	N/A	-
				(Other class)	N/A	-
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For Main Board and GEM listed issuers

		For Main Board and GEM listed issuers					
Convertibles (i.e. Convertible in Convertible in Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. IV/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /) 						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				27/4		
			Total C. (Ordin (Prefere	nary shares)	N/A N/A		
				Other class)	N/A	-	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
(Note 1)	N/A	N/A
2.		
2	-	
shares (Note 1)	-	
3	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-

Other Movements in Issued Share Capital

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment	(/ /)		
1.	Rights issue	currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy))	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable $(N \leftarrow I)$				
3.	Placing	At price : State	(<i>Note 1</i>) _ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		NT / A
					<u>N/A</u>	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N T / A	NT / A
					N/A	N/A

			For Main Board and GEM listed issuers					
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
			Class of shares issuable(<i>Note 1</i>)	_				
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))				
			EGM approval date: (/ / (dd/mm/yyyy)					
				<u>N/A</u>	N/A			
			Class of shares issuable(<i>Note 1</i>)					
10.	. Other (Please specify)	At price : State	- Issue and allotment (/ / date : (dd/mm/yyyy))				
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A			
			Total E. (Ordinary sh (Preference sh (Other c	ares) N/A				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	Nil	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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N/A		
Submitted by: _	Tricor Investor Services Limited	
Title:	Branch Share Registrar	
(Director	, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*